



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: December 05, 2024.

**CRAIG A. GARGOTTA
CHIEF UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

IN RE:

CHRIS PETTIT & ASSOCIATES, P.C.

CHRISTOPHER JOHN PETTIT,

Jointly Administered Debtors.

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CASE NO. 22-50591-CAG

CASE NO. 22-50592-CAG

**CHAPTER 11 PROCEEDINGS
(Jointly Administered under
Case No. 22-50591-CAG)**

ORDER (1) APPROVING DISCLOSURE STATEMENT FOR CHAPTER 11 TRUSTEE'S FIRST AMENDED LIQUIDATING PLAN UNDER CHAPTER 11 OF THE BANKRUPTCY CODE; (2) SCHEDULING A HEARING ON CONFIRMATION OF THE PLAN; (3) ESTABLISHING VOTING DEADLINE AND PROCEDURES FOR FILING OBJECTIONS TO CONFIRMATION; (4) APPROVING FORMS OF BALLOTS AND NOTICE OF CONFIRMATION HEARING; (5) ESTABLISHING SOLICITATION AND TABULATION PROCEDURES; AND (6) GRANTING RELATED RELIEF

Relates to ECF No. 1548

Upon the Disclosure Statement for Chapter 11 Trustee's First Amended Liquidating Plan Under Chapter 11 of the Bankruptcy Code (ECF No. 1548, the "Disclosure Statement"), filed by Eric Terry, Chapter 11 Trustee (the "Trustee") of the bankruptcy estates (the "Estates") of Chris

Pettit & Associates, P.C. and Christopher John Pettit (collectively, the “Debtors”) in the above-captioned chapter 11 bankruptcy cases (the “Cases”); and the Court having jurisdiction to consider the Disclosure Statement pursuant to 28 U.S.C. §§ 157 and 1334, and consideration of the Disclosure Statement being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court finding that the relief provided in this Order is in the best interests of the Debtors and its Estates; and it appearing that due and sufficient notice of the Disclosure Statement has been provided by the Trustee and that no other or further notice is required; and after due deliberation and good cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The following table of dates and deadlines concerning confirmation of the Trustee’s First Amended Liquidating Plan Under Chapter 11 of the Bankruptcy Code (ECF No. 1547, the “Plan”) is approved:¹

Date and Time	Event
December 4, 2024	Record Date for Voting
December 9, 2024	Solicitation Package Mailing Deadline
December 20, 2024	Plan Supplement Filing Deadline
January 6, 2025	Confirmation Objection Deadline
January 6, 2025 at 5:00 p.m. (CST)	Voting Deadline
January 10, 2025	Deadline for Filing Replies to Confirmation Objections and Tabulation Report
January 15, 2025 at 9:00 a.m. (CST)	Hearing on Plan Confirmation

2. The Disclosure Statement is approved as having adequate information as required by section 1125 of the Bankruptcy Code.

¹ To the extent any of the information in the table differs from the dates and times ordered in the decretal paragraphs herein, the decretal paragraphs shall control.

3. A hearing (the “Confirmation Hearing”) to consider confirmation of the Plan is set for **January 15, 2025 at 9:00 a.m. (CST)** before the Honorable Craig A. Gargotta, U.S. Bankruptcy Judge in the U.S. Bankruptcy Court for the Western District of Texas, San Antonio Division, 615 E. Houston Street, Room 505, San Antonio, Texas 78205 (the “Bankruptcy Court”).

4. The form of *Notice of (I) Approval of Disclosure Statement and (II) Hearing to Consider Confirmation of Chapter 11 Plan and (III) Related Dates* (the “Confirmation Hearing Notice”) attached hereto as **Exhibit A** is hereby approved. No later than **December 9, 2024**, the Trustee shall serve the Confirmation Hearing Notice by U.S. First Class Mail to all creditors, equity interest holders, the U.S. Trustee, the Securities and Exchange Commission, and all parties who have filed a notice of appearance in these cases.

5. **December 4, 2024** is hereby set as the record date pursuant to Bankruptcy Rule 3017(d) for purposes of determining which holders of claims and equity interests are entitled to receive Solicitation Packages and, where applicable, vote on the Plan (the “Record Date”).

6. **December 20, 2024** is hereby set as the deadline for the Trustee to file the Plan Supplement, as that term is defined in the Plan. The Confirmation Hearing Notice attached hereto as **Exhibit A** includes instructions for parties in interest to obtain copies of the Plan Supplement free of charge via email.

7. **January 6, 2025 at 5:00 p.m. Central Time** (the “Voting Deadline”) is hereby set as the deadline by which all ballots accepting or rejecting the Plan be must be actually received by the Trustee’s voting and tabulation agent, Wick Phillips Gould & Martin, LLP, Attn: Meghan D. Young, 3131 McKinney Ave, Suite 500, Dallas, Texas, 75204, meghan.young@wickphillips.com (the “Tabulation Agent”).

8. To be counted as a vote to accept or reject the Plan, each Ballot must be properly executed, completed, and delivered so that it is *actually received* by the Tabulation Agent no later than the Voting Deadline either by (i) U.S. first-class mail (whether in the return envelope provided with each Ballot or otherwise); (ii) overnight courier; (iii) hand delivery, or (iv) via email to the Tabulation Agent. Only signed Ballots shall be accepted and must be received by the Tabulation Agent no later than the Voting Deadline.

9. The Trustee is authorized to solicit, receive, and tabulate votes to accept the Plan as set forth herein.

10. The Trustee may seek further clarification from the Court on vote tabulation and the solicitation process and retains the right to object or raise any issue with respect to any Ballot.

A. Approval of Form of Ballots and Notices of Non-Voting Status

11. The form of Ballots attached hereto as **Exhibits B-1 to B-6** are hereby approved and shall be sent to each of the voting classes under the Plan, which consist of holders of (a) Counsel Financial Secured Claim in Class 1, (b) General Unsecured Claims against CP&A in Class 2.A, (c) General Unsecured Claims against Pettit in Class 2.B, (d) Subordinated Claims against CP&A in Class 3.A, (e) Subordinated Claims against Pettit in Class 3.B, and (f) Equity Interests in CP&A in Class 4 (collectively, the “Voting Classes”).

B. Approval of Solicitation Packages

12. The form and content of the solicitation packages (“Solicitation Packages”), including a copy of the Confirmation Hearing Notice, a Disclosure Statement, and corresponding ballots for the Voting Classes, is hereby approved and shall be served on creditors in Voting Classes no later than **December 9, 2024**.

13. The Trustee is authorized to distribute to members of the Voting Classes the Confirmation Hearing Notice, the Ballots, any letters in support of confirmation, the Plan and the Disclosure Statement in paper copy or, as requested, by email.

14. The Trustee is authorized to send Solicitation Packages without Ballots to members of the Non-Voting Classes.

15. The Trustee shall not be required to provide any part of the Solicitation Package to any creditor (or alleged creditor): (a) whose claim has either (i) not been scheduled or allowed pursuant to the Plan or (ii) has been scheduled as disputed, contingent, or unliquidated and the bar date applicable to such creditor for filing a proof of claim has passed without such creditor timely filing a proof of Claim; (b) who filed a proof of claim with the Clerk of the Court that was subsequently disallowed and all appeals have been exhausted; (c) who may allege it is the transferee of a Claim but has not filed a notice of transfer of Claim, to the extent required by Bankruptcy Rule 3001(e); or (d) who filed a proof of claim after the claims bar date.

16. The Trustee shall not be required to serve the Solicitation Package on any entity for which the notice of the hearing on the approval of the Disclosure Statement has been returned by the United States Postal Service as undeliverable, unless the Debtors receive an accurate address for such addressee.

C. Objections to Confirmation of the Plan and Replies

17. Objections, if any, to confirmation of the Plan must: (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection to the confirmation of the Plan in question; and (d) be filed with the Court and served on (i) counsel to the Trustee, Wick Phillips Gould & Martin, LLP, 3131 McKinney Avenue, Suite 500, Dallas, Texas 75204, Attn: Scott D.

Lawrence (scott.lawrence@wickphillips.com), and (ii) the Office of the United States Trustee, 903 San Jacinto, Suite 230, Austin, Texas 78701, Attn: James W. Rose, Jr. (james.rose@usdoj.gov), so as to be actually received no later than on **January 6, 2025** (the “Confirmation Objection Deadline”).

18. Any replies to timely filed objections to confirmation of the Plan must be filed by **January 10, 2025**.

19. All objections not timely filed and served in accordance with the provisions of this Order shall be deemed waived.

20. Notwithstanding the provisions of Bankruptcy Rule 6004(h), this Order shall be immediately effective and enforceable upon its entry.

21. The Trustee is authorized to take all actions necessary to effectuate the relief granted in this Order and is authorized to make non-substantive changes after the date hereof to the materials to be included in the Solicitation Package.

22. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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PREPARED AND SUBMITTED BY:

Jason M. Rudd, Tex. Bar No. 24028786
Scott D. Lawrence, Tex. Bar No. 24087896
Catherine A. Curtis, Tex. Bar No. 24095708
Meghan D. Young, Tex. Bar No. 24138518
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3131 McKinney Avenue, Suite 500
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meghan.young@wickphillips.com

**COUNSEL FOR ERIC TERRY,
CHAPTER 11 TRUSTEE**

Exhibit A

Confirmation Hearing Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

<p>IN RE:</p> <p>CHRIS PETTIT & ASSOCIATES, P.C.</p> <p>CHRISTOPHER JOHN PETTIT,</p> <p style="text-align: center;">Jointly Administered Debtors.</p> <hr style="width: 30%; margin-left: 0;"/>	§ § § § § § § § § §	<p>CASE NO. 22-50591-CAG</p> <p>CASE NO. 22-50592-CAG</p> <p>CHAPTER 11 PROCEEDINGS (Jointly Administered under Case No. 22-50591-CAG)</p>
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**NOTICE OF
(I) APPROVAL OF DISCLOSURE STATEMENT,
(II) HEARING TO CONSIDER CONFIRMATION OF PLAN, AND
(III) RELATED DATES**

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Western District of Texas, San Antonio Division (the “Bankruptcy Court”) entered an order (a) authorizing Eric Terry, Chapter 11 Trustee (the “Trustee”) of the bankruptcy estates of Chris Pettit & Associates, P.C. and Christopher John Pettit (the “Debtors”) in the above-captioned chapter 11 case to solicit acceptances for the Trustee’s *First Amended Liquidating Plan Under Chapter 11 of the Bankruptcy Code* (ECF No. 1547, the “Plan”); (b) approving the Disclosure Statement for the Plan (ECF No. 1548, the “Disclosure Statement”) as containing “adequate information” pursuant to 11 U.S.C. § 1125; (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) related matters.

PLEASE TAKE FURTHER NOTICE of this schedule regarding the solicitation process:

Date and Time	Event
December 4, 2024	Record Date for Voting
December 9, 2024	Solicitation Package Mailing Deadline
December 20, 2024	Plan Supplement Filing Deadline
January 6, 2025	Confirmation Objection Deadline
January 6, 2025 at 5:00 p.m. (CST)	Voting Deadline
January 10, 2025	Deadline for Filing Replies to Confirmation Objections and Tabulation Report
January 15, 2025 at 9:00 a.m. (CST)	Hearing on Plan Confirmation

PLEASE TAKE FURTHER NOTICE that to be counted, your ballot accepting or rejecting the Plan *must* be fully completed, executed, and *actually received* by Meghan D. Young (the “Tabulation Agent”) at the following address or email address no later than 5:00 p.m. (prevailing Central Time) on January 6, 2025:

Wick Phillips Gould & Martin, LLP
c/o Meghan D. Young, Tabulation Agent
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204
Meghan.young@wickphillips.com

PLEASE TAKE FURTHER NOTICE that a hearing on confirmation of the Plan is set for **January 15,**

2025 at 9:00 a.m. (the “Confirmation Hearing”) before the Honorable Craig A. Gargotta, U.S. Bankruptcy Judge in the U.S. Bankruptcy Court for the Western District of Texas, San Antonio Division, 615 E. Houston St., Room 505, San Antonio, TX 78205.

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the Plan is **January 6, 2025** (the “Objection Deadline”). Any objection *must* (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state, with particularity, the basis and nature of any objection to the confirmation of the Plan in question; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be *actually received* on or before the Objection Deadline:

COUNSEL TO THE TRUSTEE	U.S. TRUSTEE
Jason M. Rudd Scott D. Lawrence Meghan D. Young WICK PHILLIPS GOULD & MARTIN, LLP 3131 McKinney Avenue, Suite 500 Dallas, Texas 75204 jason.rudd@wickphillips.com scott.lawrence@wickphillips.com meghan.young@wickphillips.com	James W. Rose, Jr. Office of the United States Trustee 615 E. Houston St., Room 533 San Antonio, Texas 78205 james.rose@usdoj.gov

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Plan, Disclosure Statement, other Solicitation Package Materials, the Plan Supplement (which will be available on or before December 20, 2024) or related documents, copies may be obtained for a fee via <https://ecf.txwb.uscourts.gov/> or for free by contacting counsel for the Trustee via email.

Dated: December [●], 2024

Jason M. Rudd, Tex. Bar No. 24028786
Scott D. Lawrence, Tex. Bar No. 24087896
Catherine A. Curtis, Tex. Bar No. 24095708
Meghan D. Young, Tex. Bar No. 24138518
WICK PHILLIPS GOULD & MARTIN, LLP
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204
Telephone: (214) 692-6200
Facsimile: (214) 692-6255
jason.rudd@wickphillips.com
scott.lawrence@wickphillips.com
catherine.curtis@wickphillips.com
meghan.young@wickphillips.com

COUNSEL FOR ERIC TERRY, CHAPTER 11 TRUSTEE

Exhibit B-1

Class 1 (Counsel Financial Secured Claim) Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CASE NO. 22-50591-CAG
CHRIS PETTIT & ASSOCIATES, P.C.	§	CASE NO. 22-50592-CAG
CHRISTOPHER JOHN PETTIT	§	CHAPTER 11 PROCEEDINGS
Jointly Administered Debtors. ¹	§	(Jointly Administered Under Case No. 22-50591-CAG)

CLASS 1.A BALLOT FOR ACCEPTING OR REJECTING PLAN OF LIQUIDATION

Eric Terry, chapter 11 trustee for the bankruptcy estates of Chris Pettit & Associates, P.C. and Christopher John Pettit, filed a plan of liquidation dated November 15, 2024 (ECF No. 1547, the “Plan”). The Court has approved a disclosure statement with respect to the Plan (ECF No. 1548, the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Wick Phillips Gould & Martin, LLP c/o Meghan D. Young, 3131 McKinney Ave., Suite 500, Dallas, Texas 75204 by emailing counsel at meghan.young@wickphillips.com.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 1 under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Meghan D. Young via email at:

meghan.young@wickphillips.com

or via U.S. Mail or other delivery at:

**3131 McKinney Ave., Suite 500,
Dallas, Texas 75204**

on or before 5:00 p.m. central time, January 6, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s Social Security Number or Federal Tax Identification Number, as applicable, are: Chris Pettit & Associates, P.C. (1267), and Christopher John Pettit (9429).

Acceptance or Rejection of the Plan

The undersigned, the holder of a Class 1.A claim against the Debtors in the unpaid amount of
\$ _____

Check one box only:

- Accepts the plan**
- Rejects the plan**

Dated: _____

Signature: _____

Printed Name: _____

Title: _____

Address: _____

Return this ballot to:

**Wick Phillips Gould & Martin, LLP
c/o Meghan D. Young, Tabulation Agent
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204**

Or via Email to:

meghan.young@wickphillips.com

**So that the Tabulation Agent actually receives it on or before 5:00 p.m. central time, January 6,
2025**

Exhibit B-2

Class 2.A (General Unsecured Claims Against CP&A) Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CASE NO. 22-50591-CAG
CHRIS PETTIT & ASSOCIATES, P.C.	§	CASE NO. 22-50592-CAG
CHRISTOPHER JOHN PETTIT	§	CHAPTER 11 PROCEEDINGS
Jointly Administered Debtors. ¹	§	(Jointly Administered Under Case No. 22-50591-CAG)

CLASS 2.A BALLOT FOR ACCEPTING OR REJECTING PLAN OF LIQUIDATION

Eric Terry, chapter 11 trustee for the bankruptcy estates of Chris Pettit & Associates, P.C. and Christopher John Pettit, filed a plan of liquidation dated November 15, 2024 (ECF No. 1547, the “Plan”). The Court has approved a disclosure statement with respect to the Plan (ECF No. 1548, the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Wick Phillips Gould & Martin, LLP c/o Meghan D. Young, 3131 McKinney Ave., Suite 500, Dallas, Texas 75204 by emailing counsel at meghan.young@wickphillips.com.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 2.A under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Meghan D. Young via email at:

meghan.young@wickphillips.com

or via U.S. Mail or other delivery at:

**3131 McKinney Ave., Suite 500,
Dallas, Texas 75204**

on or before 5:00 p.m. central time, January 6, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s Social Security Number or Federal Tax Identification Number, as applicable, are: Chris Pettit & Associates, P.C. (1267), and Christopher John Pettit (9429).

Acceptance or Rejection of the Plan

The undersigned, the holder of a Class 2.A claim against the Debtors in the unpaid amount of
\$ _____

Check one box only:

- Accepts the plan**
- Rejects the plan**

Dated: _____

Signature: _____

Printed Name: _____

Title: _____

Address: _____

Return this ballot to:

**Wick Phillips Gould & Martin, LLP
c/o Meghan D. Young, Tabulation Agent
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204**

Or via Email to:

meghan.young@wickphillips.com

**So that the Tabulation Agent actually receives it on or before 5:00 p.m. central time, January 6,
2025**

Exhibit B-3

Class 2.B (General Unsecured Claims Against Pettit) Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CASE NO. 22-50591-CAG
CHRIS PETTIT & ASSOCIATES, P.C.	§	CASE NO. 22-50592-CAG
CHRISTOPHER JOHN PETTIT	§	CHAPTER 11 PROCEEDINGS
Jointly Administered Debtors. ¹	§	(Jointly Administered Under Case No. 22-50591-CAG)

CLASS 2.B BALLOT FOR ACCEPTING OR REJECTING PLAN OF LIQUIDATION

Eric Terry, chapter 11 trustee for the bankruptcy estates of Chris Pettit & Associates, P.C. and Christopher John Pettit, filed a plan of liquidation dated November 15, 2024 (ECF No. 1547, the “Plan”). The Court has approved a disclosure statement with respect to the Plan (ECF No. 1548, the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Wick Phillips Gould & Martin, LLP c/o Meghan D. Young, 3131 McKinney Ave., Suite 500, Dallas, Texas 75204 by emailing counsel at meghan.young@wickphillips.com.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 2.B under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Meghan D. Young via email at:

meghan.young@wickphillips.com

or via U.S. Mail or other delivery at:

**3131 McKinney Ave., Suite 500,
Dallas, Texas 75204**

on or before 5:00 p.m. central time, January 6, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s Social Security Number or Federal Tax Identification Number, as applicable, are: Chris Pettit & Associates, P.C. (1267), and Christopher John Pettit (9429).

Acceptance or Rejection of the Plan

The undersigned, the holder of a Class 2.B claim against the Debtors in the unpaid amount of

\$ _____

Check one box only:

- Accepts the plan**
- Rejects the plan**

Dated: _____

Signature: _____

Printed Name: _____

Title: _____

Address: _____

Return this ballot to:

**Wick Phillips Gould & Martin, LLP
c/o Meghan D. Young, Tabulation Agent
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204**

Or via Email to:

meghan.young@wickphillips.com

So that the Tabulation Agent actually receives it on or before 5:00 p.m. central time, January 6, 2025

Exhibit B-4

Class 3.A (Subordinated Claims Against CP&A) Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CASE NO. 22-50591-CAG
CHRIS PETTIT & ASSOCIATES, P.C.	§	CASE NO. 22-50592-CAG
CHRISTOPHER JOHN PETTIT	§	CHAPTER 11 PROCEEDINGS
Jointly Administered Debtors. ¹	§	(Jointly Administered Under Case No. 22-50591-CAG)

CLASS 3.A BALLOT FOR ACCEPTING OR REJECTING PLAN OF LIQUIDATION

Eric Terry, chapter 11 trustee for the bankruptcy estates of Chris Pettit & Associates, P.C. and Christopher John Pettit, filed a plan of liquidation dated November 15, 2024 (ECF No. 1547, the “Plan”). The Court has approved a disclosure statement with respect to the Plan (ECF No. 1548, the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Wick Phillips Gould & Martin, LLP c/o Meghan D. Young, 3131 McKinney Ave., Suite 500, Dallas, Texas 75204 by emailing counsel at meghan.young@wickphillips.com.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 3.A under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Meghan D. Young via email at:

meghan.young@wickphillips.com

or via U.S. Mail or other delivery at:

**3131 McKinney Ave., Suite 500,
Dallas, Texas 75204**

on or before 5:00 p.m., January 6, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s Social Security Number or Federal Tax Identification Number, as applicable, are: Chris Pettit & Associates, P.C. (1267), and Christopher John Pettit (9429).

Acceptance or Rejection of the Plan

The undersigned, the holder of a Class 3.A claim against the Debtors in the unpaid amount of

\$ _____

Check one box only:

- Accepts the plan**
- Rejects the plan**

Dated: _____

Signature: _____

Printed Name: _____

Title: _____

Address: _____

Return this ballot to:

**Wick Phillips Gould & Martin, LLP
c/o Meghan D. Young, Tabulation Agent
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204**

Or via Email to:

meghan.young@wickphillips.com

So that the Tabulation Agent actually receives it on or before 5:00 p.m. central time, January 6, 2025

Exhibit B-5

Proposed Class 3.B (Subordinated Claims Against Pettit) Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CASE NO. 22-50591-CAG
CHRIS PETTIT & ASSOCIATES, P.C.	§	CASE NO. 22-50592-CAG
CHRISTOPHER JOHN PETTIT	§	CHAPTER 11 PROCEEDINGS
Jointly Administered Debtors. ¹	§	(Jointly Administered Under Case No. 22-50591-CAG)

CLASS 3.B BALLOT FOR ACCEPTING OR REJECTING PLAN OF LIQUIDATION

Eric Terry, chapter 11 trustee for the bankruptcy estates of Chris Pettit & Associates, P.C. and Christopher John Pettit, filed a plan of liquidation dated November 15, 2024 (ECF No. 1547, the “Plan”). The Court has approved a disclosure statement with respect to the Plan (ECF No. 1548, the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Wick Phillips Gould & Martin, LLP c/o Meghan D. Young, 3131 McKinney Ave., Suite 500, Dallas, Texas 75204 by emailing counsel at meghan.young@wickphillips.com.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in class 3.B under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Meghan D. Young via email at:

meghan.young@wickphillips.com

or via U.S. Mail or other delivery at:

**3131 McKinney Ave., Suite 500,
Dallas, Texas 75204**

on or before 5:00 p.m., January 6, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s Social Security Number or Federal Tax Identification Number, as applicable, are: Chris Pettit & Associates, P.C. (1267), and Christopher John Pettit (9429).

Acceptance or Rejection of the Plan

The undersigned, the holder of a Class 3.B claim against the Debtors in the unpaid amount of

\$ _____

Check one box only:

- Accepts the plan**
- Rejects the plan**

Dated: _____

Signature: _____

Printed Name: _____

Title: _____

Address: _____

Return this ballot to:

**Wick Phillips Gould & Martin, LLP
c/o Meghan D. Young, Tabulation Agent
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204**

Or via Email to:

meghan.young@wickphillips.com

So that the Tabulation Agent actually receives it on or before 5:00 p.m. central time, January 6, 2025

Exhibit B-6

Class 4 (Equity Interests in CP&A) Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

IN RE:	§	CASE NO. 22-50591-CAG
CHRIS PETTIT & ASSOCIATES, P.C.	§	CASE NO. 22-50592-CAG
CHRISTOPHER JOHN PETTIT	§	CHAPTER 11 PROCEEDINGS
Jointly Administered Debtors. ¹	§	(Jointly Administered Under Case No. 22-50591-CAG)

CLASS 4 BALLOT FOR ACCEPTING OR REJECTING PLAN OF LIQUIDATION

Eric Terry, chapter 11 trustee for the bankruptcy estates of Chris Pettit & Associates, P.C. and Christopher John Pettit, filed a plan of liquidation dated November 15, 2024 (ECF No. 1547, the “Plan”). The Court has approved a disclosure statement with respect to the Plan (ECF No. 1548, the “Disclosure Statement”). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Wick Phillips Gould & Martin, LLP c/o Meghan D. Young, 3131 McKinney Ave., Suite 500, Dallas, Texas 75204 by emailing counsel at meghan.young@wickphillips.com.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your equity interest has been placed in class 4 under the Plan. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Meghan D. Young via email at:

meghan.young@wickphillips.com

or via U.S. Mail or other delivery at:

**3131 McKinney Ave., Suite 500,
Dallas, Texas 75204**

on or before 5:00 p.m., January 6, 2025, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s Social Security Number or Federal Tax Identification Number, as applicable, are: Chris Pettit & Associates, P.C. (1267), and Christopher John Pettit (9429).

Acceptance or Rejection of the Plan

The undersigned, the holder of Class 4 equity interest in the CP&A Debtor:

Check one box only:

- Accepts the plan**
- Rejects the plan**

Dated: _____

Signature: _____

Printed Name: _____

Title: _____

Address: _____

Return this ballot to:

**Wick Phillips Gould & Martin, LLP
c/o Meghan D. Young, Tabulation Agent
3131 McKinney Avenue, Suite 500
Dallas, Texas 75204**

Or via Email to:

meghan.young@wickphillips.com

So that the Tabulation Agent actually receives it on or before 5:00 p.m. central time, January 6, 2025